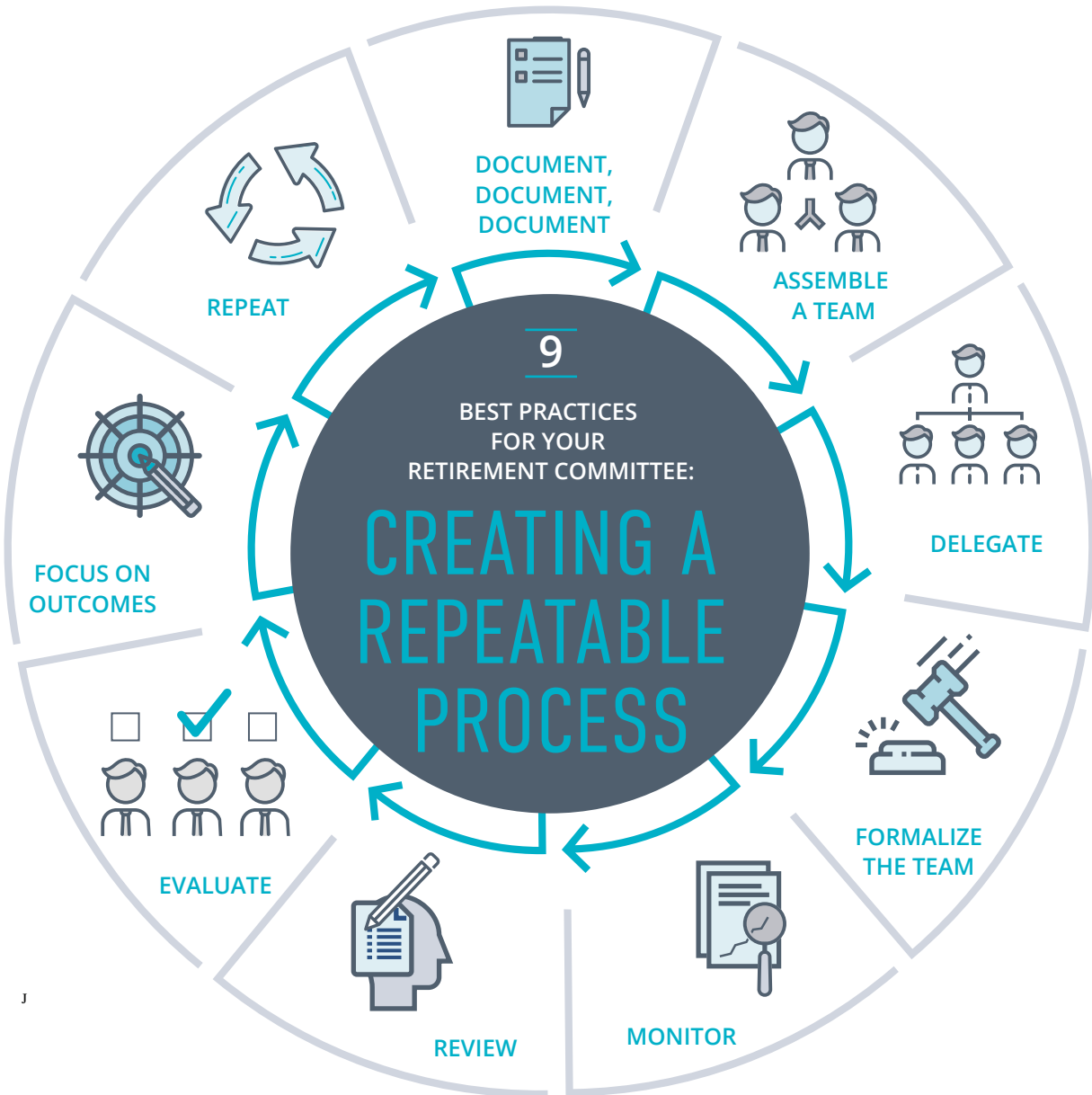


1 OUT OF **3** plan sponsors need help understanding their fiduciary duty.¹

ERISA is about process, these **9 STEPS** may help you manage your fiduciary responsibility.



HAVE QUESTIONS? Let us help you implement a prudent process.... Contact us today!



Jim Garber, CFA, AIF
Co-Chief Investment Officer

Sean R. Balog, CMT, AIF
Co-Chief Investment Officer

1430 E Missouri Avenue, Suite B220
Phoenix, AZ 85014

Office: (480) 386-0941

Jim@processdesigncapital.com
Sean @processdesigncapital.com

This information was developed as a general guide to educate plan participants and is not intended as authoritative guidance or tax/legal advice.